



Budget Inquiry

ORACLE
PEOPLESOFT ENTERPRISE

User ID:

Password:

[Set Trace Flags](#)

Select a Language:

English	Español
Dansk	Deutsch
Français	Français du Canada
Italiano	Magyar
Nederlands	Norsk
Polski	Portugués
Suomi	Svenska
Čeština	日本語
한국어	Русский
ไทย	简体中文
繁體中文	العربية
UK English	


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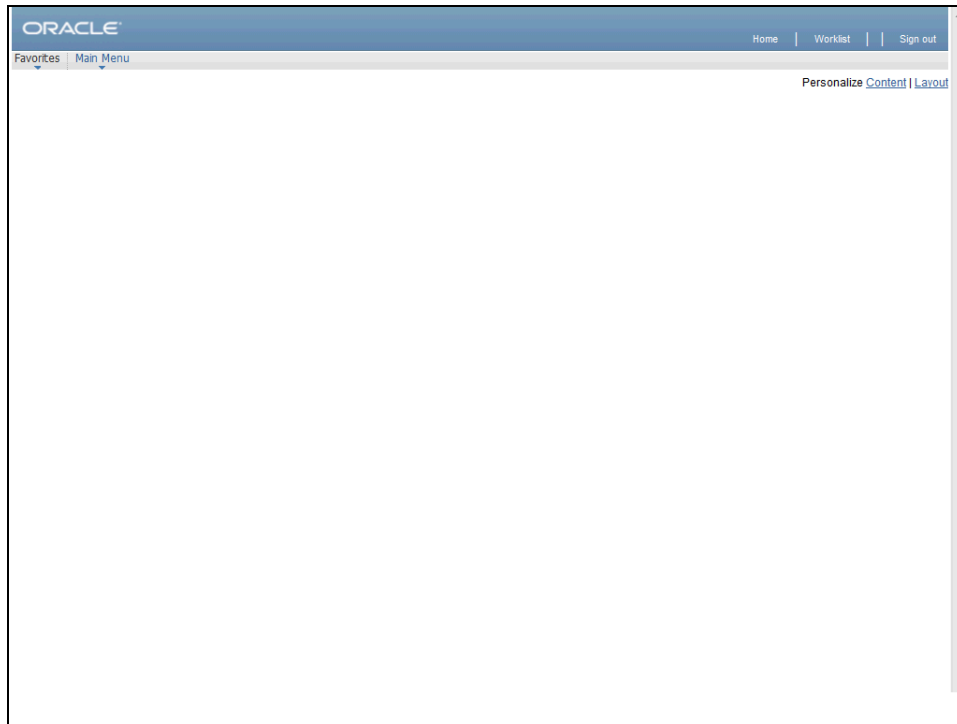
Paso	Acción
1.	En el campo User ID debe entrar el nombre de la cuenta que le fue asignado por el D.E. Utilice un valor apropiado. En este ejemplo ingrese: " user1 ".




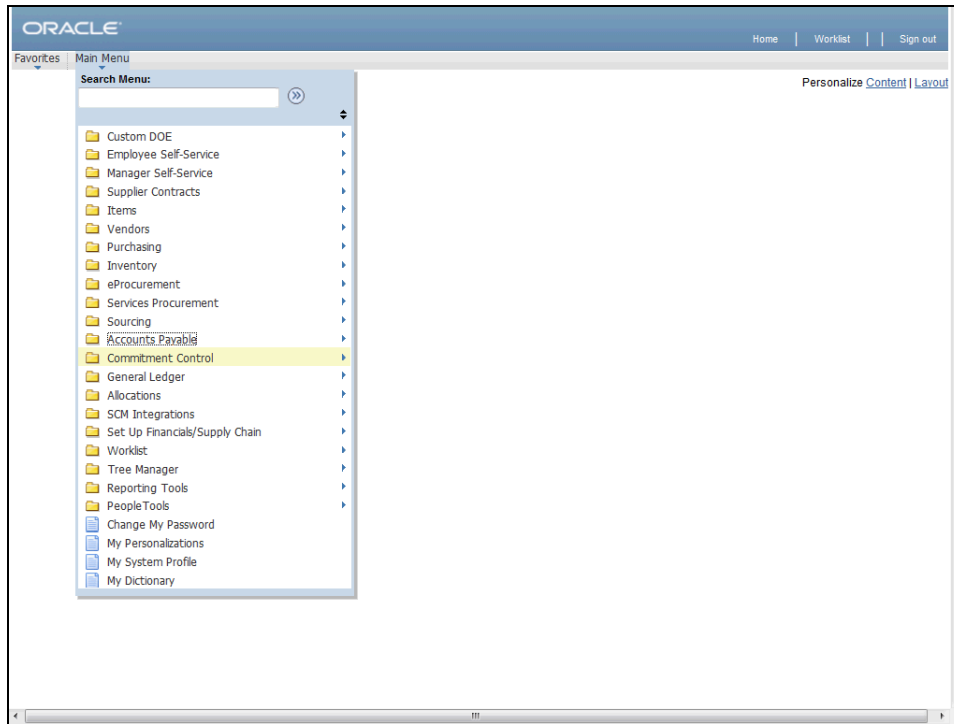
Paso	Acción
2.	Ingrese su Contraseña en el campo Password . Utilice un valor apropiado. En este ejemplo ingrese: " password1 ".

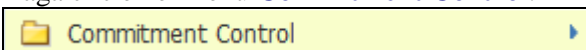


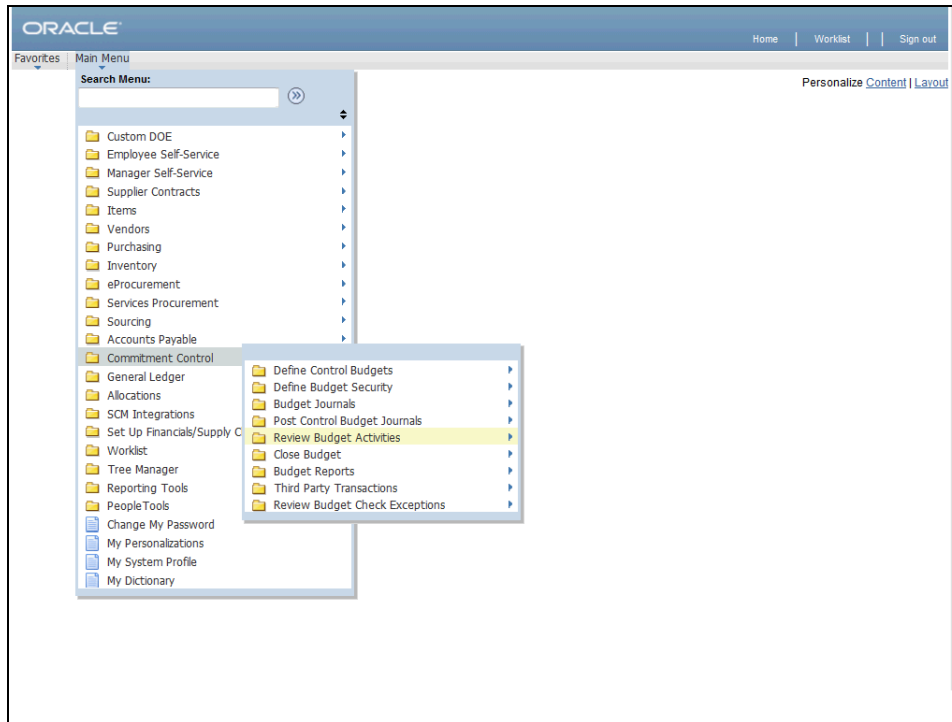
Paso	Acción
3.	Haga clic en el botón Sign In . 

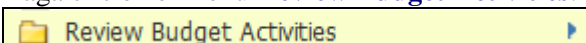


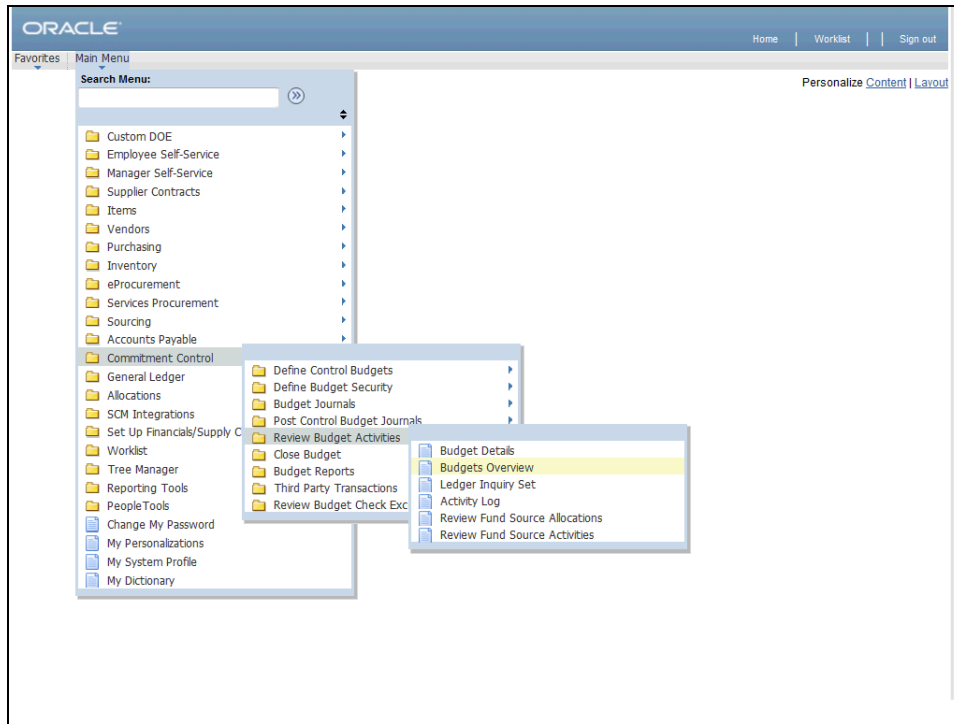
Paso	Acción
4.	Haga clic en el botón Main Menu . 

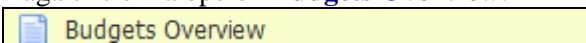


Paso	Acción
5.	Haga clic en el menú Commitment Control . 



Paso	Acción
6.	Haga clic en el menú Review Budget Activities . 



Paso	Acción
7.	Haga clic en la opción Budgets Overview . 



ORACLE

Home | Worklist | Sign out

Favorites | Main Menu > Commitment Control > Review Budget Activities > Budgets Overview

New Window | http

Budgets Overview

Enter any information you have and click Search. Leave fields blank for a list of all values.

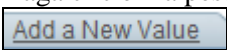
Find an Existing Value | **Add a New Value**

Search Criteria

Inquiry Name: begins with

Search | Clear | Basic Search | Save Search Criteria

Find an Existing Value | [Add a New Value](#)

Paso	Acción
8.	Haga clic en la pestaña Add a New Value . 



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Home | Worklist | Sign out

Favorites | Main Menu > Commitment Control > Review Budget Activities > Budgets Overview

New Window http

Budgets Overview

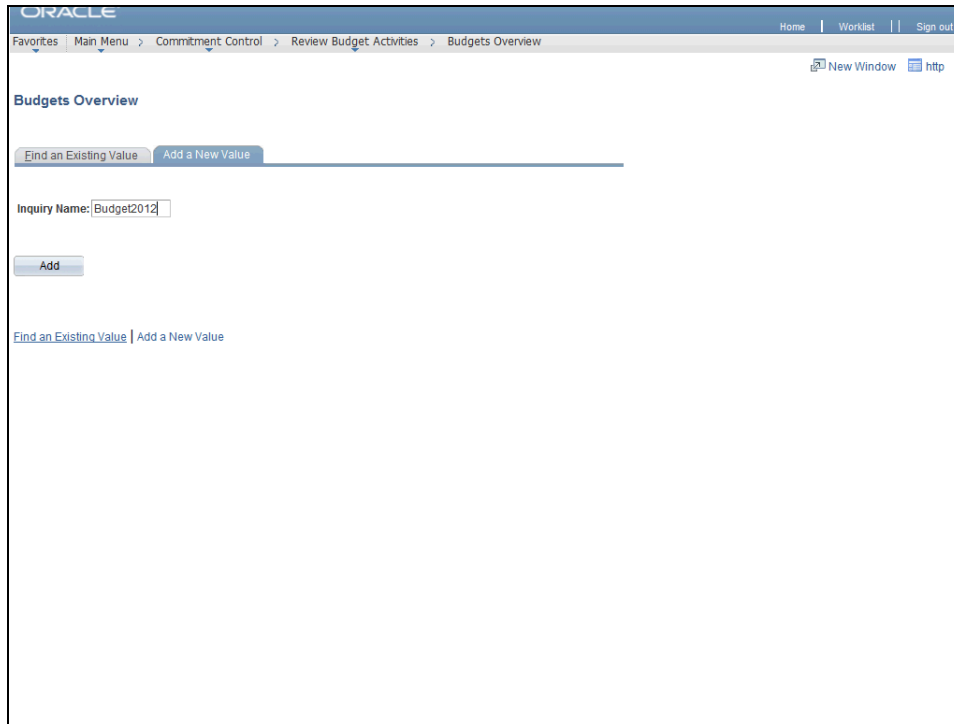
Find an Existing Value Add a New Value

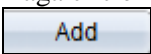
Inquiry Name:

Add

Find an Existing Value | Add a New Value

Paso	Acción
9.	Ingrese la información requerida en el campo Inquiry Name . Utilice un valor apropiado. En este ejemplo ingrese: " Budget_2012 ".



Paso	Acción
10.	Haga clic en el botón Add . 



ORACLE

Home | Worklist | Sign out

Favorites | Main Menu > Commitment Control > Review Budget Activities > Budgets Overview

New Window | Personalize Page | http

Budget Inquiry Criteria

Budget Overview

Inquiry: BUDGET2012 Description:

Amount Criteria Search Clear Reset

Budget Type

*Business Unit: 00081 Ledger Group/Set: Ledger Group Ledger Group:

View Stat Code Budgets

Display Chart

Time Span

*Type of Calendar: Detail Budget Period

Select	Ledger Group	Calendar ID	From Budget Period	To Budget Period	Include Adjustment Period(s)	Include Closing Adjustments
<input checked="" type="checkbox"/>	ALLOT		<input type="text"/>	<input type="text"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>

ChartField	ChartField From Value	ChartField To	Info	ChartField Value Set	Update/Add
	%	%			Update/Add

Budget Status

Open

Closed

Hold

Save Notify Refresh Add Update/Display

Paso	Acción
11.	<p>Ingrese la información requerida en el campo Description.</p> <p>Utilice un valor apropiado. En este ejemplo ingrese: "Budget Overview Federal".</p>



ORACLE
 Favorites | Main Menu > Commitment Control > Review Budget Activities > Budgets Overview
 Home | Worklist | Sign out
 New Window | Personalize Page | http

Budget Inquiry Criteria
Budget Overview

Inquiry: BUDGET2012 Description: Budget Overview Federal

Amount Criteria Search Clear Reset

Budget Type

*Business Unit: 00081 Ledger Group/Set: Ledger Group Ledger Group:

View Stat Code Budgets
 Display Chart

Time Span

*Type of Calendar: Detail Budget Period

Select	Ledger Group	Calendar ID	From Budget Period	To Budget Period	Include Adjustment Period(s)	Include Closing Adjustments
<input checked="" type="checkbox"/>	ALLOT		<input type="text"/>	<input type="text"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>

ChartField Criteria

ChartField	ChartField From Value	ChartField To	Info	ChartField Value Set	Update/Add
	%	%			Update/Add

Budget Status

- Open
- Closed
- Hold

Save Notify Refresh Add Update/Display

Paso	Acción
12.	Haga clic en el icono Look up Ledger Group . 



Look Up Ledger Group

SetID: SHARE
 Ledger Group: begins with

Look Up Clear Cancel Basic Lookup

Search Results

Ledger Group	Description	Ledger Group Type
ALLOT	Allotment Ledger Group	Expense
APPROP	Appropriation Ledger Group	Expense
GRANT	GRANTS	Expense
ORG	Organization Ledger Group	Expense
PC PROJECT	PC PROJECT CC GROUP	Revenue
PROJGRNT	Project Ledger Group	Expense
REVESE	FONDOS ESPECIALES	Revenue
REVEST	Revenue Estimated Ledger Group	Revenue

Paso	Acción
13.	Haga clic en el enlace PROJGRNT . PROJGRNT



ORACLE
 Favorites | Main Menu > Commitment Control > Review Budget Activities > Budgets Overview
 Home | Worklist | Sign out
 New Window | Personalize Page | http

Budget Inquiry Criteria
Budget Overview

Inquiry: BUDGET2012 Description: Budget Overview Federal

Amount Criteria Search Clear Reset

Budget Type

*Business Unit: 00081 Ledger Group/Set: Ledger Group Ledger Group: PROJGRNT
 View Stat Code Budgets Project Ledger Group
 Display Chart

Time Span
 *Type of Calendar: Detail Budget Period

Select	Ledger Group	Calendar ID	From Budget Period	To Budget Period	Include Adjustment Period(s)	Include Closing Adjustments
<input checked="" type="checkbox"/>	PROJGRNT				<input checked="" type="checkbox"/>	<input type="checkbox"/>

ChartField	ChartField From Value	ChartField To	Info	ChartField Value Set	Update/Add
Account	%	%	i		Update/Add
Dept	10017		i		Update/Add
Fund	%	%	i		Update/Add
Class	%	%	i		Update/Add
Bud Ref	%	%	i		Update/Add
PC Bus Unit	%	%	i		Update/Add
Project	%	%	i		Update/Add
Activity	%	%	i		Update/Add

Budget Status
<input checked="" type="checkbox"/> Open
<input checked="" type="checkbox"/> Closed
<input checked="" type="checkbox"/> Hold

Paso	Acción
14.	En estos paneles el usuario podrá definir los parámetros que dese establecer para la consulta presupuestaria, mientras mas parámetros defina mas específico sera el resultado de la consulta.



ORACLE
 Home | Worklist | Sign out
 Favorites | Main Menu > Commitment Control > Review Budget Activities > Budgets Overview
 New Window | Personalize Page | http

Budget Inquiry Criteria
Budget Overview

Inquiry: BUDGET2012 Description: Budget Overview Federal

Amount Criteria Search Clear Reset

Budget Type

*Business Unit: 00081 Ledger Group/Set: Ledger Group Ledger Group: PROJGRNT
 View Stat Code Budgets Project Ledger Group
 Display Chart

Time Span
 *Type of Calendar: Detail Budget Period

Select	Ledger Group	Calendar ID	From Budget Period	To Budget Period	Include Adjustment Period(s)	Include Closing Adjustments
<input checked="" type="checkbox"/>	PROJGRNT				<input checked="" type="checkbox"/>	<input type="checkbox"/>

ChartField	ChartField From Value	ChartField To	Info	ChartField Value Set	Update/Add
Account	%	%	i		Update/Add
Dept	10017		i		Update/Add
Fund	%	%	i		Update/Add
Class	%	%	i		Update/Add
Bud Ref	%	%	i		Update/Add
PC Bus Unit	%	%	i		Update/Add
Project	%	%	i		Update/Add
Activity	%	%	i		Update/Add

Budget Status
<input checked="" type="checkbox"/> Open
<input checked="" type="checkbox"/> Closed
<input checked="" type="checkbox"/> Hold

Paso	Acción
15.	<p>Ingrese la información requerida en el campo Bud Ref.</p> <p>Utilice un valor apropiado. En este ejemplo ingrese: "2012".</p>



ORACLE
 Favorites | Main Menu > Commitment Control > Review Budget Activities > Budgets Overview
 Home | Worklist | Sign out
 New Window | Personalize Page | http

Budget Inquiry Criteria
Budget Overview

Inquiry: BUDGET2012 Description: Budget Overview Federal

Amount Criteria Search Clear Reset

Budget Type

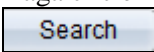
*Business Unit: 00081 Ledger Group/Set: Ledger Group Ledger Group: PROJGRNT
 View Stat Code Budgets Project Ledger Group
 Display Chart

Time Span
 *Type of Calendar: Detail Budget Period

Select	Ledger Group	Calendar ID	From Budget Period	To Budget Period	Include Adjustment Period(s)	Include Closing Adjustments
<input checked="" type="checkbox"/>	PROJGRNT				<input checked="" type="checkbox"/>	<input type="checkbox"/>

ChartField	ChartField From Value	ChartField To	Info	ChartField Value Set	Update/Add
Account	%	%	i		Update/Add
Dept	10017		i		Update/Add
Fund	%	%	i		Update/Add
Class	%	%	i		Update/Add
Bud Ref	2012	%	i		Update/Add
PC Bus Unit	%	%	i		Update/Add
Project	%	%	i		Update/Add
Activity	%	%	i		Update/Add

Budget Status	
<input checked="" type="checkbox"/>	Open
<input checked="" type="checkbox"/>	Closed
<input checked="" type="checkbox"/>	Hold

Paso	Acción
16.	Haga clic en el botón Search . 



ORACLE

Home | Worklist | Sign out

Favorites | Main Menu > Commitment Control > Review Budget Activities > Budgets Overview

New Window | Personalize Page | http

Inquiry Results

Business Unit: 00081
 Ledger Group: PROJGRNT PROJECT GRANT
 Type of Calendar: Detail Budget Period
 Amounts in Base Currency: USD
 Revenue Associated:

[Return to Criteria](#) Max Rows: [Display Options](#)

Ledger Totals (24 Rows)

Net Transfers:

Budget: 9,465,773.25
 Expense: 455,903.36
 Encumbrance: 1,009,869.89
 Pre-Encumbrance: 264.00
 Budget Balance: 7,999,736.00
 Associate Revenue: 0.00
 Available Budget: 7,999,736.00

Budget Overview Results Personalize | Find | View All | First 1-24 of 24

		Ledger Group	Account	Fund	Dept	Class	Bud Ref	PC Bus Unit	Project	Activity	Source Type	Budget	
1		PROJGRNT	E1110	221	10017	01F	2012	00081	SCHOOLWIDE12A	10017	01F	265,464.960	265
2		PROJGRNT	E1120	221	10017	01F	2012	00081	SCHOOLWIDE12A	10017	01F	33,775.000	33
3		PROJGRNT	E1290	221	10017	06F	2012	00081	SCHOOLWIDE12A	10017	06F	9,960.000	6

Paso	Acción
17.	SIFDE muestra el resultado de la consulta solicitada.



ORACLE

Favorites | Main Menu > Commitment Control > Review Budget Activities > Budgets Overview

Home | Worklist | Sign out

New Window Personalize Page http

Inquiry Results

Business Unit: 00081
 Ledger Group: PROJGRNT PROJECT GRANT
 Type of Calendar: Detail Budget Period
 Amounts in Base Currency: USD
 Revenue Associated:

[Return to Criteria](#) Max Rows: 100 [Display Options](#) [Search](#)

Ledger Totals (24 Rows)

Net Transfers:

Budget: 9,465,773.25
 Expense: 455,903.36
 Encumbrance: 1,009,869.89
 Pre-Encumbrance: 264.00
 Budget Balance: 7,999,736.00
 Associate Revenue: 0.00
 Available Budget: 7,999,736.00

Budget Overview Results Personalize | Find | View All | First 1-24 of 24

	Ledger Group	Account	Fund	Dept	Class	Bud Ref	PC Bus Unit	Project	Activity	Source Type	Budget	
1	PROJGRNT	E1110	221	10017	01F	2012	00081	SCHOOLWIDE12A	10017	01F	265,464.960	265
2	PROJGRNT	E1120	221	10017	01F	2012	00081	SCHOOLWIDE12A	10017	01F	33,775.000	33
3	PROJGRNT	E1290	221	10017	06F	2012	00081	SCHOOLWIDE12A	10017	06F	9,960.000	6

Paso	Acción
18.	<p>¡Felicidades!</p> <p>Ha completado la guía Budget Inquiry exitosamente.</p> <p>Si se siente preparado para medir su conocimiento, realice esta guía utilizando ¿Lo Sabes?.</p> <p>Recuerde que puede utilizar ¡Míralo! e ¡Inténtalo! si necesita práctica adicional. Fin de procedimiento.</p>